

**SOUTHEAST ASIA COMMERCIAL JOINT
STOCK BANK**

*(Business Registration No.: 0200253985,
198 Tran Quang Khai, Hoan Kiem, Hanoi)*

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No: 926/2024/PLYKCB

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness**

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Hanoi, October 24, 2024

WRITTEN SHAREHOLDER OPINION FORM

A. SHAREHOLDER INFORMATION

Shareholder Name:

Contact Address/Registered Office:

Nationality:

Number of ID/Passport/Business Registration:

Number of shares owned as of the last registration date for exercising the right to collect shareholder opinions in writing (October 14, 2024): shares,

Number of voting ballots (equivalent to the number of shares owned): voting ballots.

B. PURPOSE OF OPINION COLLECTION

The Board of Directors (the "BOD") of SeABank hereby solicits the written opinions of shareholders for the approval of amendments and supplements to the Bank's Charter, Internal Governance Regulations, and the Regulations on the Organization and Operation of both the BOD and the Supervisory Board. These amendments are proposed to ensure compliance with the Law on Credit Institutions 2024 and its implementing guidelines.

C. CONTENT OF THE OPINION COLLECTION AND VOTING METHOD

The Board of Directors of SeABank hereby solicits shareholders' opinions by selecting one of the three options—Agree, Disagree, or Abstain on each of the proposed resolutions:

- 1. Resolution no. 01:** Approving the amendments and supplements to the Bank's Charter on organization and operation as outlined in the attached Draft. The Board of Directors (BOD) is hereby authorized to (i) promulgate the revised Charter, and (ii) continuously review its contents to further amend, supplement, or adjust in accordance with the Law on Credit Institutions 2024, its guiding documents, and best corporate governance practices both domestically and internationally, as required. The BOD is specifically authorized to adjust the provision on charter capital in Clause 1, Article 21 of the Charter based on and in accordance with the State Bank of Vietnam's decision amending the Bank's operating license with regard to charter capital.

No:

Foreign shareholders are invited to visit SeABank's website www.seabank.com.vn under the "Nhà Đầu tư" section, to obtain the voting ballot along with all related documents and information regarding the consultation dossier.

Agree:

Disagree:

Abstain from resolution:

2. **Resolution no. 02:** Approving the amendments and supplements to the Internal Regulations on Bank Governance as outlined in the attached draft. The Board of Directors (BOD) is hereby authorized to (i) promulgate the revised Regulations, and (ii) continuously review, amend, supplement, or adjust the content of the Regulations in compliance with the Law on Credit Institutions 2024, its guiding documents, and to ensure alignment with best corporate governance practices both in Vietnam and internationally, as required.

Agree:

Disagree:

Abstain from resolution:

3. **Resolution no. 03:** Approval of the amendments and supplements to the Regulation on the Organization and Operation of the Board of Directors as outlined in the attached draft. Authorizing the BOD to (i) issue the Regulation, and (ii) continue reviewing the content of the Regulation to amend, supplement, or adjust it according to the provisions of the Law on Credit Institutions 2024 and its guiding documents, and update the content in line with good corporate governance practices in Vietnam and internationally (if deemed necessary).

Agree:

Disagree:

Abstain from resolution:

4. **Resolution no. 04:** Approval of the amendments and supplements to the Regulation on the Organization and Operation of the Supervisory Board, as outlined in the attached draft. The Supervisory Board is authorized to (i) promulgate the revised Regulation and (ii) periodically review, amend, supplement, or adjust the Regulation to ensure compliance with the Law on Credit Institutions 2024 and its accompanying guidelines. Additionally, the Supervisory Board shall ensure that the Regulation remains aligned with best practices in corporate governance, both domestically and internationally, if deemed necessary.

Agree:

Disagree:

Abstain from resolution:

5. **Resolution no. 05:** The General Meeting of Shareholders hereby authorizes the Board of Directors ("BOD")—and grants the BOD the authority to delegate or re-authorize where necessary—to make decisions, execute all actions, enter into agreements, sign documents, and make any necessary amendments to ensure the effective implementation of these resolutions. The BOD is also empowered to address any arising matters within its authority. These resolutions shall take effect from the date of approval and remain in force until the BOD issues new resolutions to replace them or until the completion of the actions outlined herein.

Agree:

Disagree:

Abstain from resolution:

No:

Foreign shareholders are invited to visit SeABank's website www.seabank.com.vn under the "Nhà Đầu tư" section, to obtain the voting ballot along with all related documents and information regarding the consultation dossier.

The draft resolution, along with related documents and the method to determine valid voting ballots, are posted on SeABank's website at <https://seabank.com.vn/> under the Investor section.

D. DEADLINE FOR SUBMITTING WRITTEN SHAREHOLDER OPINION FORM

1. The **Written Shareholder Opinion Form** must be sealed in an envelope and sent to SeABank no later than **5:00 PM on 04/11/2024** to the following address:

Asian Securities Corporation – IB Department

Address: 4th, 5th, 6th, 7th Floor, no.03 Dang Thai Than Street, Phan Chu Trinh Ward, Hoan Kiem district, Hanoi.

Phone: 024.62758668 (ext: 907 – Mr. Nguyen Trung Dung) Fax: 024. 024.627538216

2. In addition to sending via postal service to SeABank at the address above, shareholders may scan the full **Written Shareholder Opinion Form** and send it to the following email address: bieuquyetSSB@seabank.com.vn (the submission time will be based on the email receipt time).
3. In case the shareholder submits the Written Shareholder Opinion Form both by post and email, if there is any discrepancy in the voting results between these submissions, the result on the Form sent by post will take precedence.
4. Unreturned Written Shareholder Opinion Form will be considered as non-participation in the vote.

..., ... November, 2024

SHAREHOLDER/REPRESENTATIVE
(Sign, clearly state full name/seal if an organization)

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN
(signed and sealed)

LÊ VĂN TÀN

No:

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