

SOUTHEAST ASIA COMMERCIAL JOINT STOCK BANK

No.: 1723/2024/CV-DNA

Re: Disclosure of information on the status of payment of bond
principal and interest

SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Hanoi, February 6, 2024

To: **Hanoi Stock Exchange**

Pursuant to the provisions of Circular No. 122/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance, guiding the information disclosure and reporting regime in accordance with Decree No. 153/2020/NĐ-CP dated December 31, 2020 of the Government on the offering and trading of privately placed corporate bonds in the domestic market and the offering of corporate bonds to the international market, Southeast Asia Commercial Joint Stock Bank (SeABank) hereby discloses periodic information on the status of payment of bond principal and interest as follows:

1. Company Information

- Company name: Southeast Asia Commercial Joint Stock Bank
- Head office address: 198 Tran Quang Khai Street, Ly Thai To Ward, Hoan Kiem District, Hanoi, Vietnam
Tel: +84 24 3944 8688 Fax: +84 24 3944 8689 Email: gtcg@seabank.com.vn
- Type of enterprise: Joint stock commercial bank
- Main business activities: Domestic and international payment services; Mobilization of funds; Short-, medium-, and long-term lending; ...

2. Status of Payment of Bond Principal and Interest

- Reporting period: From January 1, 2023 to December 31, 2023
- Unit: VND billion

No.	Bond Code	Tenor (years)	Issue Date	Currency of Issuance	Issued Value	Outstanding Value	Interest Payment Frequency	Scheduled Payment Date	Interest Payment			Principal Payment			Reason for Late/Non-payment of Principal and Interest
									Amount Payable	Amount Paid	Actual Payment Date	Amount Payable	Amount Paid	Actual Payment Date	
1	SSBH2225002	3	05-05-2022	VND	500	500	Annually	05-05-2023	21,00	21,00	05-05-2023				
2	SSBH2224003	2	12-05-2022	VND	199	199	Annually	12-05-2023	8,36	8,36	12-05-2023				
3	SSBL2225004	3	08-06-2022	VND	300	300	Annually	08-06-2023	14,10	14,10	08-06-2023				
4	SSBH2227005	5	08-09-2022	VND	750	750	Annually	08-09-2023	49,50	49,50	08-09-2023				
5	SSBLH2124001	3	30-08-2021	VND	500	500	Annually	30-08-2023	20,50	20,50	30-08-2023				
6	SSBL2124002	3	08-09-2021	VND	1,000	1,000	Annually	08-09-2023	41,00	41,00	08-09-2023				
7	SSBL2124003	3	09-09-2021	VND	700	700	Annually	09-09-2023	28,70	28,70	11-09-2023				The scheduled payment date falls on a non-business day
8	SSBH2124004	3	07-10-2021	VND	500	500	Annually	07-10-2023	20,50	20,61	09-10-2023				The scheduled payment date falls on a non-business day
9	SSBH2124005	3	14-10-2021	VND	500	500	Annually	14-10-2023	20,50	20,50	16-10-2023				The scheduled payment date falls on

No.	Bond Code	Tenor (years)	Issue Date	Currency of Issuance	Issued Value	Outstanding Value	Interest Payment Frequency	Scheduled Payment Date	Interest Payment			Principal Payment			Reason for Late/Non-payment of Principal and Interest
									Amount Payable	Amount Paid	Actual Payment Date	Amount Payable	Amount Paid	Actual Payment Date	
															a non-business day
10	SSBH2124006	3	26-10-2021	VND	750	0	Annually	26-10-2023	28,50	28,50	26-10-2023	750	750	26-10-2023	
11	SSBH2124007	3	27-10-2021	VND	750	0	Annually	27-10-2023	28,50	28,50	27-10-2023	750	750	27-10-2023	
12	SSBH2124008	3	08-11-2021	VND	500	0	Annually	08-11-2023	18,50	18,50	08-11-2023	500	500	08-11-2023	
13	SSBH2124009	3	09-11-2021	VND	1,000	0	Annually	09-11-2023	37,00	37,00	09-11-2023	1,000	1,000	09-11-2023	
14	SSBL2124010	3	09-11-2021	VND	200	0	Annually	09-11-2023	7,40	7,40	09-11-2023	200	200	09-11-2023	
15	SSBL2124011	3	10-11-2021	VND	200	0	Annually	10-11-2023	7,40	7,40	10-11-2023	200	200	10-11-2023	
16	SSBL2124012	3	11-11-2021	VND	100	0	Annually	11-11-2023	3,70	3,72	13-11-2023	100	100	13-11-2023	The scheduled payment date falls on a non-business day
17	SSBL2123013	1,5	14-12-2021	VND	500	0	Annually	14-06-2023	7,98	7,98	14-06-2023	500	500	14-06-2023	
18	SSBL2124014	3	15-12-2021	VND	700	0	Annually	15-12-2023	25,20	25,20	15-12-2023	700	700	15-12-2023	

No.	Bond Code	Tenor (years)	Issue Date	Currency of Issuance	Issued Value	Outstanding Value	Interest Payment Frequency	Scheduled Payment Date	Interest Payment			Principal Payment			Reason for Late/Non-payment of Principal and Interest
									Amount Payable	Amount Paid	Actual Payment Date	Amount Payable	Amount Paid	Actual Payment Date	
19	SSBH2124015	3	16-12-2021	VND	1,000	0	Annually	16-12-2023	36,00	36,20	18-12-2023	1,000	1,000	18-12-2023	The scheduled payment date falls on a non-business day
20	SSBH2124016	3	22-12-2021	VND	1,000	0	Annually	22-12-2023	37,00	37,00	22-12-2023	1,000	1,000	22-12-2023	
21	SEABOND14.24-003	10	27-12-2014	VND	400	400	Annually	27-12-2023	34,00	34,00	27-12-2023				
22	SEABOND14.25-005	10	31-12-2014	VND	500	500	Annually	31-12-2023	45,00	45,00	02-01-2024				The scheduled payment date falls on a non-business day

We hereby undertake full responsibility before the law for the content and accuracy of the information disclosed above./.

**SOUTHEAST ASIA COMMERCIAL
JOINT STOCK BANK**

Recipients:

- HNX;
- Filed at: VT, KNV

(signed)