SOUTHEAST ASIA COMMERCIAL JOINT STOCK BANK **-------**	**SOCIALIST REPUBLIC OF VIETNAM** **Independence - Freedom - Happiness** **---------------**
No: 748/2024/TB-SeABank	*Hanoi, 29 August 2024*

REPORT
ON THE RESULTS OF THE SHARE ISSUANCE TO INCREASE SHARE CAPITAL FROM OWNERS' EQUITY

I. Introduction to the Issuing Organization

1. Full name of the issuing organization: NGÂN HÀNG THƯƠNG MẠI CỔ PHẦN ĐÔNG NAM Á/ *SOUTHEAST ASIA COMMERCIAL JOINT STOCK BANK*
2. Abbreviation: SEABANK
3. Head Office Address: 198 Trần Quang Khải, Lý Thái Tổ Ward, Hoàn Kiếm District, Hanoi.
4. Tel: 024 3944 8688 Fax: 024 3944 8688 Website: https://www.seabank.com.vn
5. Charter capital: VND 24,957,000,000,000.
6. Stock code: SSB
7. Place where the payment account is opened: State Bank of Vietnam – Transaction Office
   Account Number: 120006
8. Enterprise Registration Certificate No. 0200253985 of the Joint Stock Company, initially registered on 14 January 2005, and amended for the 38th time on 7 June 2024, issued by the Hanoi Department of Planning and Investment.

   - Principal business line: Other monetary intermediation Code: 6419

   - Principal products/services:

     (i) Mobilization of funds and provision of short-, medium-, and long-term loans;

     (ii) Payment services, foreign exchange trading, gold trading, and international payment services;

     (iii) Insurance agency services;

     (iv) Trading in corporate bonds;

     (v) Entrustment and receipt of entrusted funds for lending, capital contribution, and share acquisition.
9. **Establishment and Operation License:** License No. 0051/NH-GP issued by the State Bank of Vietnam on 25 March 1994; Decision No. 970/QD-NHNN regarding the amendment of the charter capital provision in the Operation License of Southeast Asia Commercial Joint Stock Bank dated 21 May 2024.

II. Issuance plan

1. Stock name: Stock of Southeast Asia Commercial Joint Stock Bank
2. Stock type: Common stock
3. Total shares before the issuance:
   - Total issued shares: 2,495,700,000 shares.
   - Total outstanding shares: 2,495,700,000 shares.
   - Total treasury shares: 0 share.
4. Number of shares proposed to be issued: 10,300,000 shares
5. Exercise ratio: **100:0.4127** (The number of shares to be distributed will be rounded down to the nearest whole share).
6. Source of capital for the issuance: Share premium as at 31 December 2023 according to the audited separate financial statements for FY2023 (*According to the audited separate financial statements for 2023, the share premium amounted to VND 106,167 million)*
7. Treatment of fractional shares and odd-lot shares: All fractional shares and unsold shares arising from the exercise of rights shall be transferred to the SeABank Head Office Trade Union to distribute as bonus shares to SeABank employees in accordance with the human resources policy applicable from time to time, as decided by the Board of Directors of SeABank.
8. Completion date of the issuance: 26/08/2024
9. Expected date of share transfer: **September 2024.**

III. RESULT OF THE SHARE ISSUANCE:

1. Total issued shares: 10,300,000 shares, where:
   - Number of shares issued to shareholders according to exercise ratio: 10,296,931 shares for 7,175 shareholders.
   - Number of shares for handling fractional shares, odd-lot shares, and unallocated shares: 3,069 shares.
2. Total shares after the issuance (26/08/2024): 2,835,000,000 shares (*including the number of shares issued for dividend payment of 329,000,000 shares)*, where:
   - Number of outstanding shares: 2,835,000,000 shares.
   - Number of treasury shares: 0 share.

IV. ATTACHED DOCUMENTS:

- Decision No. 745/2024/QĐ-HĐQT dated 29 August 2024 of the Chairman of the Board of Directors approving the results of the share issuance for dividend payment; the issuance of shares to increase share capital from owners' equity; and the handling of fractional shares and unallocated shares.
- Disclosure of information on changes in the number of outstanding shares.

Hanoi, 29 August 2024

Recipients:
- As above
- Filed at BODO

SOUTHEAST ASIA COMMERCIAL JOINT STOCK BANK
CHAIRMAN OF THE BOARD OF DIRECTORS

(signed)

Lê Văn Tần