



**SOUTHEAST ASIA COMMERCIAL
JOINT STOCK BANK
(SeABank)**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

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Hanoi, August 08, 2024

No.: 653/2024/NQ-HDQT

RESOLUTION

Re: Approval of the final record date for exercising the right to receive dividend shares and to receive shares issued to increase charter capital from equity in 2024

BOARD OF DIRECTORS OF SOUTHEAST ASIA COMMERCIAL JOINT STOCK BANK

- Pursuant to the Law on Credit Institutions of 2024 and its implementing guidelines;
- Pursuant to the Law on Enterprises of 2020 and its implementing guidelines;
- Pursuant to the Charter of Southeast Asia Commercial Joint Stock Bank (abbreviated as "SeABank");
- Pursuant to the Resolution of the Annual General Meeting of Shareholders ("GMS") of SeABank for 2024 dated April 17, 2024;
- Pursuant to Resolution No. 494/2024/NQ-HDQT dated June 21, 2024 on the implementation of the plan for issuance of shares to increase charter capital;
- Pursuant to Document No. 5373/NHNN-TTGSNH dated June 28, 2024 of the State Bank of Vietnam on the increase of charter capital of SeABank;
- Pursuant to Document No. 4829/UBCL-QLCB dated August 01, 2024 of the State Securities Commission on the issuance of dividend shares of SeABank;
- Pursuant to Document No. 4830/UBCL-QLCB dated August 01, 2024 of the State Securities Commission on the issuance of shares to increase charter capital from equity of SeABank;
- Pursuant to the Minutes of the Board of Directors' written vote count dated August 08, 2024;
- Considering the actual situation,

HEREBY RESOLVES:

Article 1. Approve the final record date for exercising the right to receive dividend shares and to receive shares issued to increase charter capital from equity pursuant to the 2024 Capital Increase Plan approved by the GMS as **August 26, 2024**.

Article 2. Delegate and authorize the BOD Chairman and/or the Standing Vice Chairman to decide, approve, carry out and organize all necessary tasks, sign all relevant dossiers, documents, and other materials, together with any amendments, supplements, and replacements as necessary, provided the BOD Chairman or Standing Vice Chairman deems them necessary or required to be submitted to the SBV, the State Securities Commission, and other competent State authorities, including but not limited to:

- a. Implement the notification and disclosure of the final record date for exercising the right to receive dividend shares and to receive shares issued to increase charter capital from equity in accordance with applicable regulations;
- b. Implement amendments to the final record date as necessary and carry out all related procedures with the competent State authorities;
- c. Decide on the handling of fractional shares and shares not yet distributed at the end of each issuance in accordance with the Resolution of the 2024 Annual General Meeting of Shareholders;
- d. Consolidate and approve the issuance results and submit a post-issuance report to the State Securities Commission after completion of each issuance tranche;
- e. Decide on and carry out the procedures for amending the content of the Operating License and other licenses as required by law after completing the issuance of dividend shares and the issuance of shares to increase charter capital from equity;
- f. Decide on and carry out the procedures for registration of additional shares at the Vietnam Securities Depository and Clearing Corporation and registration of supplementary share listing at the Ho Chi Minh City Stock Exchange upon completion of the issuance of dividend shares and the issuance of shares to increase charter capital from equity.

Article 3. This Resolution takes effect from the date of adoption until the above tasks are completed or superseded by another BOD resolution. All members of the General Management Board, Directors of Divisions/Departments/Units, the BOD Office, and all relevant individuals and units are responsible for implementing this Resolution.

Recipients:

- *As per Article 3 (for implementation);*
- *BOS (for supervision);*
- *BOD Office (for filing).*

**ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

(signed)

LE VAN TAN